



Patient Information

Date _____				M / F
Patient's Name _____	Last	First	Middle	
Address _____	Street	City	State	Zip
Birthdate _____	Home Phone _____	Work Phone _____		
If patient is a minor, give parent's or guardian's name _____			Email _____	
Has any family member been treated or is in treatment at our office? _____				
General Dentist _____		Name	Relationship	
Name		Address	Phone	
Whom may we thank for referring you to our office? _____				

Responsible Party Information

Name _____	Last	First	Middle	Marital Status
Mailing Address _____	Street	City	State	Zip
Home Phone _____	Work Phone _____			
Relationship to Patient _____	Birthdate _____	Social Security # _____		
Employer _____	Occupation _____			
Spouse's Name _____	Relationship to Patient _____			
Employer _____	Occupation _____			
Social Security # _____	Birthdate _____	Work Phone _____		

Dental Insurance Information

Policy Holder's Name _____	Policy ID _____
Insurance Company _____	Group No. _____
Insurance Co. Address _____	Policy Holder's Birthdate _____

I hereby instruct and direct my Insurance Company to pay the dental expense benefits allowable and otherwise payable to me under my current insurance policy as payment toward the total charges for the professional service rendered directly to Quarry Orthodontics. Insurance benefits are not a guarantee of payment.

Patient copays are an estimate and I am responsible for any unpaid balance.

I also authorize the release of any information pertinent to my case to any insurance company, adjuster, or attorney involved in this case.

Signature of Policyholder _____ **Date** _____

Notice of Privacy Practices

I have read and understand the office Notice of Privacy Practices, and I am aware that a copy of the policy is available upon request.

Signature _____ **Date** _____

Medical History

Physician Name _____ Phone _____

Address _____

Date of last completed Physical _____ Results _____

Is patient receiving any medication? Y N If yes, list names and purpose: _____

Has patient ever been hospitalized? Y N If yes, Why _____

Have you had any history of or difficulty with any of the following? Please circle Yes or No

Y N A.I.D.S/H.I.V.	Y N Cerebral Palsy	Y N Allergic Rhinitis	Y N Learning Disability
Y N Anemia	Y N Cleft Lip/Palate	Y N Hearing Problems	Y N Prosthetic Implant
Y N Asthma	Y N Convulsions or Seizures	Y N Heart Problems	Y N High Blood Pressure
Y N Bladder Problems	Y N Developmental Disability	Y N Heart Murmur	Y N Rheumatic Fever
Y N Blood Transfusion	Y N Hepatitis or Jaundice	Y N GERD	Y N Sinus Problems
Y N Bruise Easily	Y N Epilepsy or Fainting	Y N Kidney Disease	Y N Thyroid Disease
Y N Cancer	Y N Anxiety or Depression	Y N Liver Disease	Y N Tuberculosis
Y N Diabetes	Y N Bleeding Disorder	Y N Tobacco Use	Y N Growth Disorder
Y N Osteoporosis (if yes what medications)		Y N Any injury to teeth and/or jaws	

If pregnant, what month _____

Are you allergic to, or ever had adverse reaction to the following? If Yes, Please circle

Aspirin Amoxicillin Metal Latex Local Anesthetic Sedatives Any Others _____

Initial _____ Date _____

For Doctor's Use

Dental Examination

8 7 6 5 4 3 2 1	1 2 3 4 5 6 7 8	O = Not erupted	X = Missing Im = Impacted
Right e d c b a	a b c d e Left	S = Supernumerary	C = Cong. missing
e d c b a	a b c d e	I = Implant	
8 7 6 5 4 3 2 1	1 2 3 4 5 6 7 8		

Facial Profile: Straight Prognathic Retrognathic Concave Convex
Lip Posture: Relax Strain Incompt. Redundant
Incision-Stomion: _____ mm Gingival Display on Smile: N Y _____ mm
Midline: Max. to Facial (mm) R _____ L Mand. to Max. (mm) R _____ L

Molar Relationship: Class I II III
Canine Relationship: Class I II III
Overbite: _____ % Overjet: _____ mm Openbite: _____ mm Ant. Lateral Post.
Crowding: Severe Excessive Slight
Spacing: Severe Excessive Slight
Crossbite: _____ Gingival Stripping: _____

TMJ maximum opening _____ mm Excursive limits Y / N Pain Y / N Sounds Y / N

Oral Tissue: _____

Perio Exam: _____

Habits: Finger Thumb Tongue Lip Bruxism Nail Biting

Caries Index: _____ Speech: _____ Oral Hygiene: _____

Chief Complaint: _____

Case Disposition: Treat now Recall No Treatment

Comments: _____